

Matrix Asset Advisors

Asset Class

- Large Cap Value

Relationship Dates

- 1996-1998
- 2001-2003

Firm Profile (pre Arrow)

- 10 year record
- 5 investment professionals
- \$400 million
- HNW focus
- Limited institutional coverage

Arrow Contribution

- First two sub-advisory accounts
- **\$425+ million** incremental assets