

Windham Capital Management

Asset Class

- Large Cap Growth
- Concentrated Growth

Relationship Dates

- 1998-2001

Firm Profile (pre Arrow)

- 10 year record
- 2 investment professionals
- \$300 million
- Small institutional clients
- Limited sales effort

Arrow Contribution

- Top 10 managed account platform
- 150+ financial planners
- 800+ accounts
- **\$150+ million** incremental assets