

Investors and Financial Intermediaries

Representative Clients and Prospects

Consulting Firms

Angeles Investment Advisors
Aon Investment Consulting
API Asset Performance
Ashford Capital Management
Asset Consulting Group
Beacon Pointe Advisors
Becker, Burke & Associates
BilkeyKatz Investment Consultants
Brockhouse & Cooper
Callan Associates
Cambridge Associates
Canterbury Consulting
Chartwell Consulting
Clearbrook Investment Consulting
Colonial Consulting
Concord Advisory Group
Consulting Services Group
Dahab Associates
Dimeo Schneider & Associates
Ellwood Associates
Ennis Knupp & Associates
Evaluation Associates
Fiduciary Research & Consulting
Hammond Associates
Hewitt Investment Group
LCG Associates
Lowery Asset Consulting
Marco Consulting Group
Marquette Associates
Meketa Investment Group
Mercer Investment Consulting
New England Pension Consultants
Pension Consulting Alliance
PFM Advisors
Rocaton Investment Advisors
RogersCasey
Russell Investment Group
Segal Advisors
Southeastern Advisory Services
Strategic Investment Solutions
Stratford Advisory Group
Summit Strategies Group
Watson Wyatt
Wilshire Associates
Yanni Partners

Emerging Manager Programs

Attucks Asset Management
Bivium Capital Partners
Capital Prospects
EACM Advisors
FIS Funds Management
Gray & Company
Leading Edge Investment Advisors
Legato Capital Management
Northern Trust Global Advisors
Progress Investment Management
Strategic Investment Group

Multi-manager programs

Absolute Investment Advisors
ALPS Advisers
American Beacon Funds
Aston Asset Management
Christian Brothers Investment Services
Commonfund Asset Management
Forward Funds
GuideStone Capital Management
Harbor Capital Advisors
Highmark Capital Management
ICMA Retirement Corporation
John Hancock Funds
Mass Mutual
Morgan Stanley Smith Barney
Prudential Financial
Quaker Funds
RMB MultiManagers Limited
SEI Investments
Sierra Investment Partners
The Hartford
Thrivent Investment Management
Touchstone Funds
Transamerica
Vanguard Group

Wealth Managers & Platforms

Annandale Capital
Arnerich Massena & Associates
Bessemer Trust
Clarfeld Financial Advisors
Compass Advisors
CTC Consulting
Emerald Asset Advisors
Federal Street Advisors
Fortigent
FundQuest
Hall Capital Management
Hillview Capital Advisors
Hirtle, Callaghan
Investure
Kobren Insight Management
Lowenhaupt Global Advisors
Offit Capital Advisors
Samoset Capital Group
Signature Financial Management
Siharum Advisors
Silver Bridge
Strategic Advisors
Vantage Consulting Group
Veritable
Wescott Financial Advisors

Institutional Investors

Alaska Permanent Fund
Arkansas State Police
Bethesda Inc
Boeing Company
CALPERS
CALSTRS
Carnegie Institute
Cement Masons 502
Children's Healthcare of America
CWA - ITU
Drexel University
Emory University
Exelon Corporation
Fox Valley
General Motors
Georgia Baptist Foundation
Georgia Tech Foundation
Georgia-Pacific Corporation
Graphics Communication (GCIU)
IBM Corp.
Illinois SURS
Iowa Health
Iron Workers Mid America
Kettering (C.F. Inc.)
Lansing Board of Water & Light
Municipal Empl Rtmt System of Michigan
National Roofers
NiSource
NY City ERS
Ohio Public Employees Rtmt System
Orange County Employees
Pennsylvania SERS
PG&E Corporation
Qwest Asset Management
Robert Wood Johnson Foundation
Rock-Tenn
SEIU
Shell Oil Company
Stanford University
State of Connecticut
State of Maryland
STP Nuclear
UFCW International
UFCW Midwest
University of Alabama
University of Colorado
University of Florida
University of Pennsylvania
UPS
Voith Master Trust
Westlake Health Foundation
Winthrop Rockefeller Foundation
Xerox Corporation

Note: Disclosure of this list of consultant and investor contacts is not an indication of support or recommendation from any of these institutions.